

Research Report on Sterlite Power

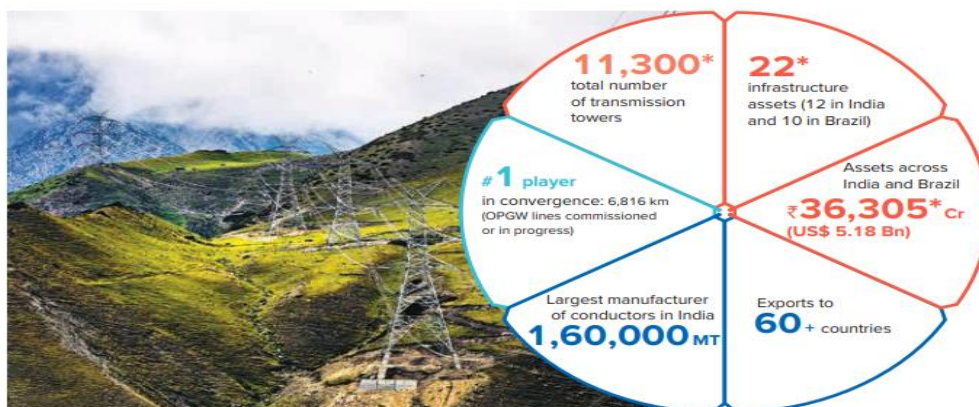


Overview:

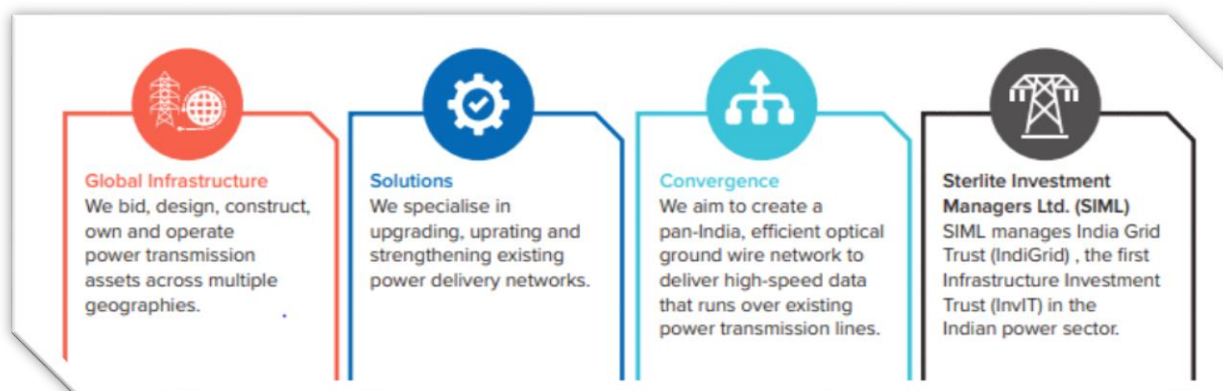
Sterlite Power is a leading global developer of power transmission infrastructure with projects of over ~12,500 circuit kms and 22,719 MVA in India and Brazil. With an industry-leading portfolio of power conductors, EHV cables and OPGW, Sterlite Power also offers solutions for upgrading, uprating and strengthening existing networks.

The company has set new benchmarks in the industry by use of cutting-edge technologies and innovative financing. Sterlite Power is also the sponsor of IndiGrid, India's first power sector Infrastructure Investment Trust (InvIT), listed on the BSE and NSE.

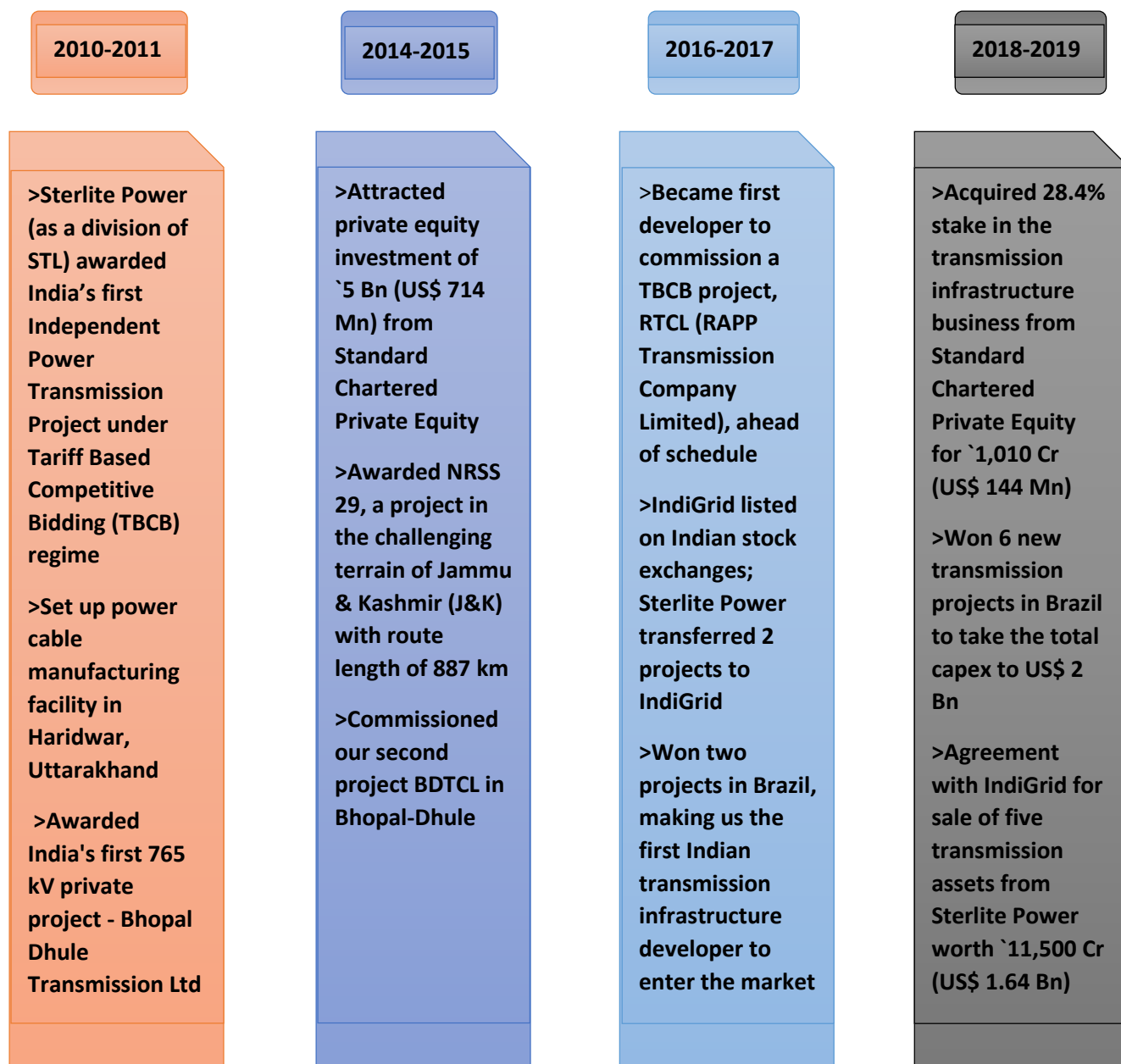
It is a leading global power transmission developer and solutions provider who is solving problems at the intersection of time, space and capital. In this transformative landscape, Sterlite Power's strategy is focused on addressing complex challenges in the sector by tackling the key constraints of time, space and capital. The rapid shift towards renewable energy requires transmission projects to be commissioned in a fraction of the conventional time frame, creating a time constraint.



Business Divisions:



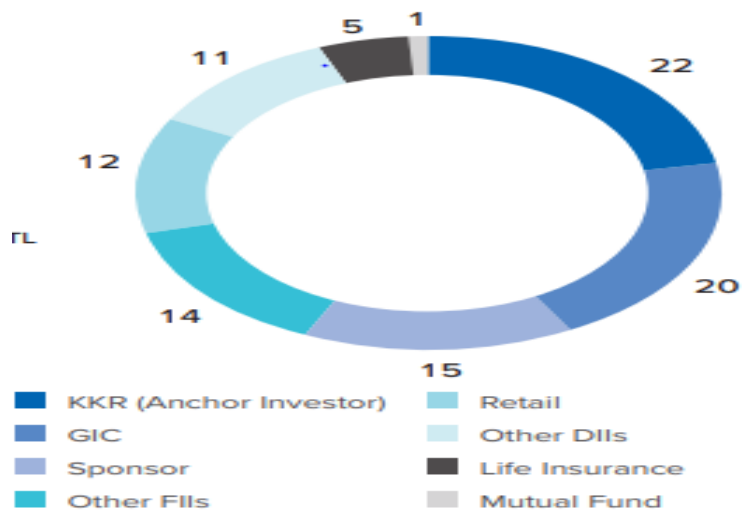
Milestones:



Shareholding Pattern as on 31.03.2019

Particulars	No. of shares	% of holding
Promoter and promoter group	4,65,70,601	76.12%
Others	1,46,11,301	23.88%

UNIT HOLDING PATTERN (%) (JULY 26, 2019)



Offerings:



Financials:

Particulars	31.03.2019	31.03.2018
Total Revenue	3,571.46	2,972.43
Profit After Tax (PAT)	(523.71)	272.23
Earnings per share (EPS)	(85.60)	44.50

